

NASSAU COMMUNITY COLLEGE

Continuing Education & Workforce Development

RETIREMENT PLANNING

THE ABCS AND DS OF MEDICARE (CED 9586 A1)

Ready to retire? Understanding Medicare doesn't need to be your new full-time job. Medicare can be complicated; enrollment errors can be costly and may follow you for years. This informative session will educate you about the component parts of Medicare, including hospitalization, outpatient services and drug coverage. Learn about enrollment periods and how to transition from employer coverage to Medicare. Discover the differences between Original Medicare, Medicare Advantage and Medicare Supplement plans. In addition, we will explore programs for people with limited income and resources.

ONE DAY WORKSHOP.

Instructor: Wendy Weinstock

CED 9586 A1 Meets: Tuesday, October 24, 7:00pm-9:00pm.

Fee: \$45

ASSET PROTECTION 2017 (CED 9486 A1)

This interactive course will cover the new estate tax laws as well as long term care asset protection strategies. Learn the best ways to transfer assets to the next generations without completely relinquishing control. We will discuss family business succession planning, LLCs, LLPs, and various trust options to protect real estate and other assets from transfer taxes, long term care claims, divorces, and other liabilities.

ONE DAY WORKSHOP.

Instructor: Ann Margaret Carrozza, Esq.

CED 9486 A1 Meets: Wednesday, October 4, 6:30pm-8:30pm.

Fee: \$45



MAXIMIZING SOCIAL SECURITY (CED 9550 A1)

With historic changes in Social Security signed into law, prepare for your retirement and learn how to get the most out of your social security benefits. Learn to manage longevity risk and strategies to maximize the amount of money you receive throughout retirement. Among the topics included are spousal benefits, the impact of divorce, death, delaying benefits, early retirement, and taxation. You'll receive Myths and Facts about Social Security: What Should You Do at Age 62.

ONE DAY WORKSHOP.

Instructor: John Brenkovich, CFP

CED 9550 A1 Meets: Tuesday, October 17, 7:00pm-9:30pm.

Fee: \$45



CLOSE THAT GENERATION GAP! (CED 9614 A1)

Don't sound obsolete. Like it or not, the world judges people on what they say in social and professional settings. Millennials are the largest generation and make up 35% of the workforce. It's not "coolio" to make a "Xerox." and if you're "stoked" to go the wedding, this evening was made for you. We'll replace those aging viewpoints with a fashionable perspective conveyed in a stylish manner. Ageism is the last acceptable prejudice. So change those little habits that stop us from getting ahead.

ONE DAY WORKSHOP.

Instructor: Paul Laureano

CED 9614 A1 Meets: Monday, October 2, 7:00pm-9:00pm.

Fee: \$40

10 WAYS TO LOWER YOUR INVESTMENT RISK (CED 9604 A1)

With memories of the Financial Crisis of 2007-2008 still fresh in their mind, many retirees and other investors are seeking ways of protecting their nest egg from the next major market downturn. Thankfully, by incorporating a variety of strategies into their planning, savers can significantly minimize exposure to a variety of potentially damaging risks. In this course, you will learn 10 key concepts used by professional investors, money managers and other financial professionals to reduce risk. The course is appropriate for investors of all ages and of varying levels of risk. Take away knowledge that is actionable, easy to implement, and relevant in today's market landscape.

ONE DAY WORKSHOP.

Instructor: Jeffrey Levine

CED 9604 A1 Meets: Tuesday, December 5, 7:00pm-9:00pm.

Fee: \$45



TEN STEPS TO LOWER TAXES IN RETIREMENT (CED 9585 A1)

Not food...not a mortgage...not even the cost of health care...but taxes! For many people, taxes will be the single biggest expense in retirement. Unfortunately, navigating the tax code can be tricky—they don't call it the "code" for nothing, after all—but by utilizing the right techniques and strategies, there's a good chance that you can meaningfully lower your tax expense in retirement. In this course you will learn about 10 powerful strategies that can help you reduce your tax bill so that you can enjoy more of your hard-earned money doing the things you enjoy the most with the people who matter most.

ONE DAY WORKSHOP.

Instructor: Jeffrey Levine

CED 9585 A1 Meets: Thursday, November 9, 6:30pm-9:30pm.

Fee: \$45



HOW TO SELECT THE RIGHT FINANCIAL ADVISOR (CED 9619 A1)

If you are like most people, you may be cautious about whom to trust and may be unsure exactly how to go about finding and selecting the right advisor. This seminar is intended for audiences in all life stages and financial situations with specific examples for different circumstances. This seminar will help you prepare by providing a blueprint for how to select a "trustworthy" advisor right for you. Learn the six CRITICAL concerns you should consider before working with a financial advisor, as well as four key questions to ask yourself that will give you the foundation to select the right advisor.

ONE DAY WORKSHOP.

Instructor: Richard Jack

CED 9619 A1 Meets: Thursday, October 12, 7:00pm-9:00pm.

Fee: \$45



BACK TO INVESTMENT BASICS (CED 9633 A1)

It is all too common nowadays for investment brokers and "investment advisors" to position their clients' investment money in mutual funds, ETFs or other vehicles that are aggregated together with a multitude of other investors. For the most part, advisors and investment brokers have been utilizing funds or similar vehicles rather than choosing individual securities as a growing trend for decades. Learn the "basics" on how to oversee the management of your portfolio!

ONE DAY WORKSHOP.

Instructor: Richard Jack

CED 9633 A1 Meets: Tuesday, October 17, 7:00pm-9:00pm.

Fee: \$45



**LEARN HOW TO SECURE
YOUR FUTURE FINANCES
THIS SUMMER AT NCC!**



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REGISTRATION FORM

Please answer all questions on this form and send it together with your check, money order, or credit card information to:

OFFICE OF WORKFORCE DEVELOPMENT & LIFELONG LEARNING

Nassau Community College
One Education Drive
Garden City, New York 11530-6793

Make check payable to: Nassau Community College
OR fax the form with credit card information to:
516.828.3507

YOU MUST BE 18 OR OLDER TO REGISTER WITH THE EXCEPTION OF ALTERNATIVES, HSE, AND SAT PROGRAMS.

HOW DID YOU HEAR ABOUT OUR COURSES?

- | | |
|------------------------------------|---------------------------------|
| <input type="checkbox"/> TV | <input type="checkbox"/> Friend |
| <input type="checkbox"/> Website | <input type="checkbox"/> Email |
| <input type="checkbox"/> Mail | <input type="checkbox"/> Other |
| <input type="checkbox"/> Newspaper | |

Last Name _____

Complete First Name _____

Address _____

City _____ Zip _____

Home Phone: () _____

Male

Cell Phone: () _____

Female

Work Phone: () _____

*Birthdate: mm/dd/yyyy ____/____/_____
required

Have you ever taken any courses at NCC? Yes No

e-mail: _____ NCC ID #: _____

COURSE SELECTION

CED #	SECTION	COURSE TITLE	DAY	FEE
Total Amount :				\$

Non-Credit Refund Policy: Tuition is refundable when a course is canceled by the College. Tuition is refundable to the student whose written request for withdrawal has been received by the Office of Workforce Development & Continuing Education prior to the beginning of the class. A 50% refund of tuition may be made to the student who has applied in writing to the Office of Workforce Development & Continuing Education prior to the second session of the class. **NO REFUNDS WILL BE MADE AFTER THE SECOND CLASS MEETING OF ANY CLASS.** Please be advised that if a refund is due it will take approximately 2-3 weeks to be processed.

CREDIT CARD PAYMENT INSTRUCTIONS:

I authorize the use of my credit card account for full payment of the amount of my course registration as indicated on this non-credit registration application.

Students with overdue tuition and fees may be referred to a collection agency and will incur additional liabilities of up to 33% to cover all associated collection cost processes.

Step 1: Print Cardholder's name

(as it appears on the credit card) _____

Step 2: Provide Cardholder's signature: _____

Step 3: Please read: I certify that there is sufficient credit amount on the card listed below to cover the fee charges shown on the accompanying Registration Form. Otherwise, I understand the lack of approval by my credit card company will result in cancellation of this registration for non-payment.

Step 4: Card Information:

PLEASE Check ONE: VISA Mastercard Discover American Express

Card Number: _____ **Date of Expiration:** ____/____/____